

GAGAN AIDI

FINANCIAL ARCHITECT | AUTOMATION + AI + INSIGHTS



CONTACT

+977-9860269609

gaganaidi7@gmail.com

Kathmandu, Nepal

SKILLS

- Financial Planning & Analysis (FP&A)
- Budgeting & Forecasting
- Variance Analysis & KPIs
- Audit & Compliance (IFRS)
- Board & Management Reporting
- Advance Excel (Excel Automation & Advanced Modelling)
- Power BI (Dashboards & Drill-through)
- Python (Finance Automation & AI)
- ERP Systems (Dynamics 365, Xero, Tally)
- Treasury & Cash Flow Forecasting
- SQL Enthusiast
- Remote Collaboration

LANGUAGES

- English
- Nepali
- Hindi



PROFILE

ACCA-qualified Finance Analyst with 4+ years' experience in budgeting, forecasting, and financial reporting across education, fintech, and financial services. Skilled in Excel automation, Power BI, Python, and ERP systems (Dynamics 365, Xero). Proven track record in streamlining processes, enhancing compliance, and delivering board-level insights that drive smarter decisions.



WORK EXPERIENCE

Malvern International PLC (UK Based Nepal Entity) DEC 2022 - PRESENT
Financial Analyst II

- Automated Board Packs:** Built Excel-automated monthly Board Packs covering P&L, Balance Sheet, and Cash Flow, with integrated variance analysis and KPIs, ensuring timely, accurate reporting for the UK CFO and Board.
- Budgeting & Forecasting:** Prepared the annual budget and extended it into 5-year strategic forecasts. Developed rolling forecasts (quarterly/semi-annual) to support agile financial planning and scenario modelling.
- Deferred Income & Margins:** Successfully resolved deferred income recognition and accommodation margin reconciliation issues, strengthening compliance and reporting reliability.
- Month-End & Automation:** Automated critical month-end processes in Excel (revenue, provisions, commissions, accruals), reducing closing activities from several days to a 1-day process.
- Cash Flow & Treasury:** Developed an automated 2-year cash flow forecasting tool to support treasury planning, improving liquidity management and payment scheduling.
- Pleo AI Automation:** Created a Python + OpenAI automation pipeline to classify Pleo transactions into the correct accounts, cutting manual workload and improving accuracy.
- Power BI Dashboards (Variance Analysis):** Designed interactive P&L and Balance Sheet dashboards with drill-through to expenses and revenues, enabling managers to identify variance reasons at transaction level, hold budget owners accountable, analyze actual vs budget differences, and gain actionable insights for decision-making.
- Sales & Pathways Reporting:** Automated Pathways and Sales performance dashboards using Power BI + DAX, improving decision-making speed by 40% across regions.
- Stakeholder Engagement:** Worked closely with UK Finance, Sales, HR, and Admissions teams to streamline workflows, integrate systems, and improve accuracy, reducing operational inefficiencies and errors.

OTHER WORKS

- Assistant Lecturer (ACCA - Certified College of Accountancy) - (Jan 2019 - Apr 2021)
- (A - Levels) AJW College:- Teaching Catch Up Classes (Economics & Business)
- We Inspire Nepal:- Helping Earthquake Victim & Young Educators

INTEREST

- Financial Analysis
- Travelling & Hiking
- Technology Enthusiast
- Futsal & Basketball
- Data Enthusiast

REFERENCE 1

Diwas Silwal
CCA College / Director
Phone +977-9801811219
Email :info.diwas@gmail.com

REFERENCE 2

Atul Shrestha
Malvern / Finance Team Lead
Phone: will be provided as required
Email : will be provided as required



Fonepay Payment Service Limited

MAY 2022 - DEC 2022

Finance Trainee (Group Financial Analyst)

- **Budgeting Leadership:** Assisted in budget preparation and consolidation across 10 group entities (largest payment system & fintech company in Nepal). Developed Budget SOPs and procedures for billing and revenue recognition, ensuring consistency across the group.
- **Forecasting & Variance:** Prepared quarterly forecasts and conducted budget vs actual variance analysis for board and senior management, providing insights into key drivers of performance.
- **Audit & Compliance:** Supported financial statement preparation for multiple entities, with final outputs reviewed and signed off by external auditors. Collaborated with accounting teams to ensure compliance and audit readiness.
- **System Implementation & ERP Management:** Worked in Microsoft Dynamics 365 to upload budgets, prepare ad hoc reports, and deliver real-time insights; supported batch transaction uploads by identifying errors/duplicates for accurate reconciliations; and trained staff on correct entries, improving efficiency and accuracy.
- **Budgeting Tools & Automation:** Partnered with group entities to design and implement budget software, streamlining planning processes across all subsidiaries.
- **Reporting & Analytics:** Prepared board presentations and CFO reports, built Power BI dashboards for sales analysis to highlight performance trends, and enhanced Excel reporting templates to improve efficiency and reduce errors.
- **Cross-Functional Support:** Worked closely with managers across multiple companies to align budgets with operational plans, strengthening collaboration between finance and business units.

CSC & Co., Chartered Accountants

JULY 2021 - MAY 2022

ACCA Trainee (assist Audit Managers)

- **Insurance Audits:** Conducted audits of insurance companies including fixed asset verification, deferred tax review, claim application testing, and TDS/expense verification. Examined investment portfolios, recalculated interest income, reviewed employee/agent loans, and re-performed lease amortization tables to validate client workings.
- **Banking Audits:** Audited commercial banks by reviewing credit files, assessing provision adequacy, and conducting branch audits with detailed scrutiny of loan operations and compliance.
- **Corporate Audits:** Performed fixed asset verification for Unilever, recommending stronger internal controls for asset recording and tagging.
- **NGO/INGO Audits:** Audited various NGOs, including income verification, bank reconciliations, expense checks, and TDS compliance.
- **General Responsibilities:** Assisted with ad-hoc audit tasks, reviewed compliance with SOPs, Labor Act, Bonus Act, directives, and circulars, and collaborated with audit teams to ensure high-quality reporting.



EDUCATION

- **ACCA (Association of Chartered Certified Accountants)** Oct 2018 - Mar 2025
ACCA Member - June 2025
- **A-Levels** May 2014 - Oct 2016
Cambridge International / (AJW Nepal College)
3 A-Levels and 2 AS-Level Papers